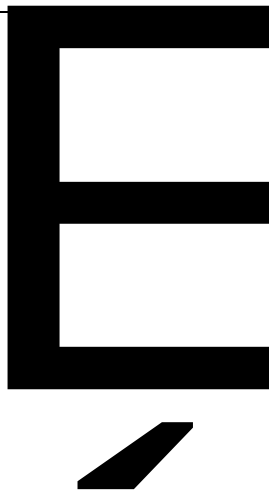


TOPSTAR 拓斯达 | 让工业制造更美好 Making Industrial Manufacturing Better



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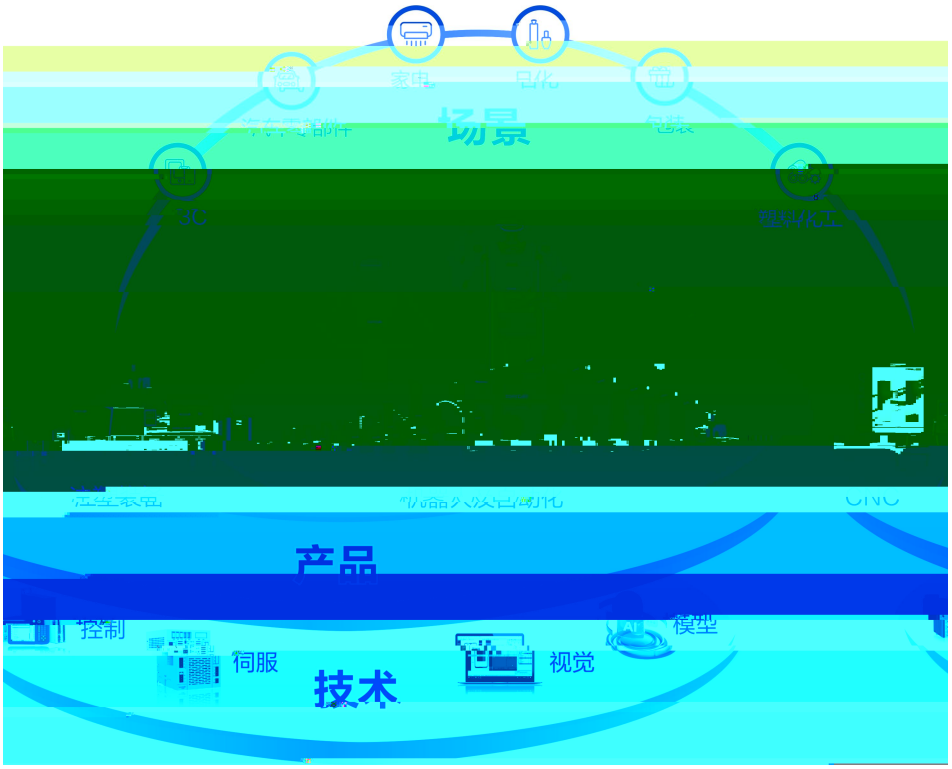
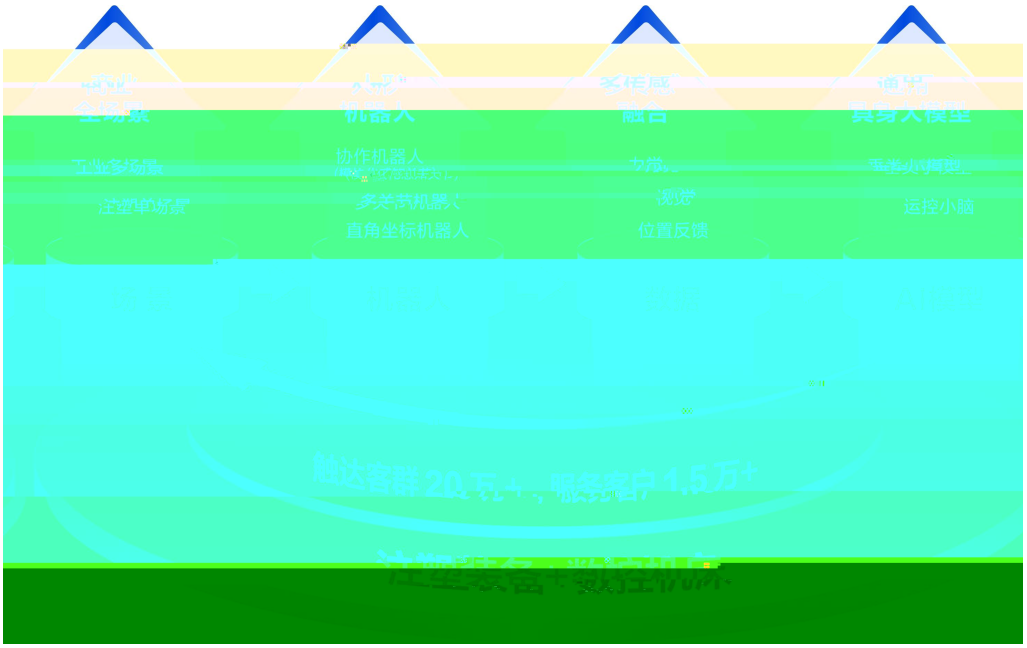

家电
场景
3C
产品
控制
伺服
技术
视觉
模型



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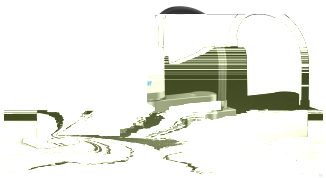
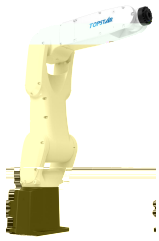
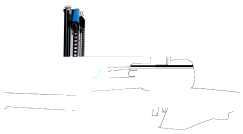
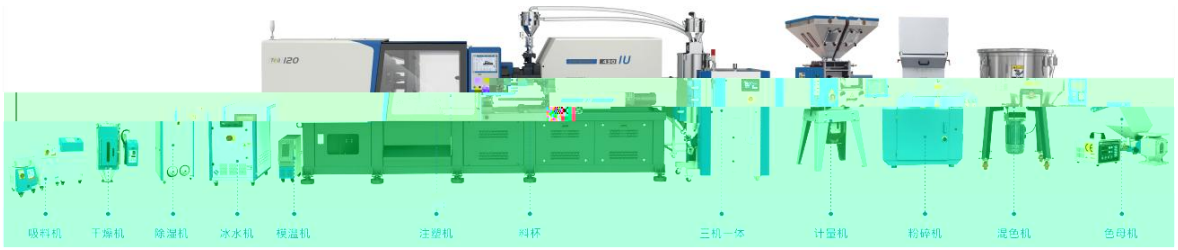
	•	
	• • • •	

	• • • • • •	



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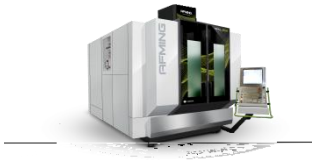
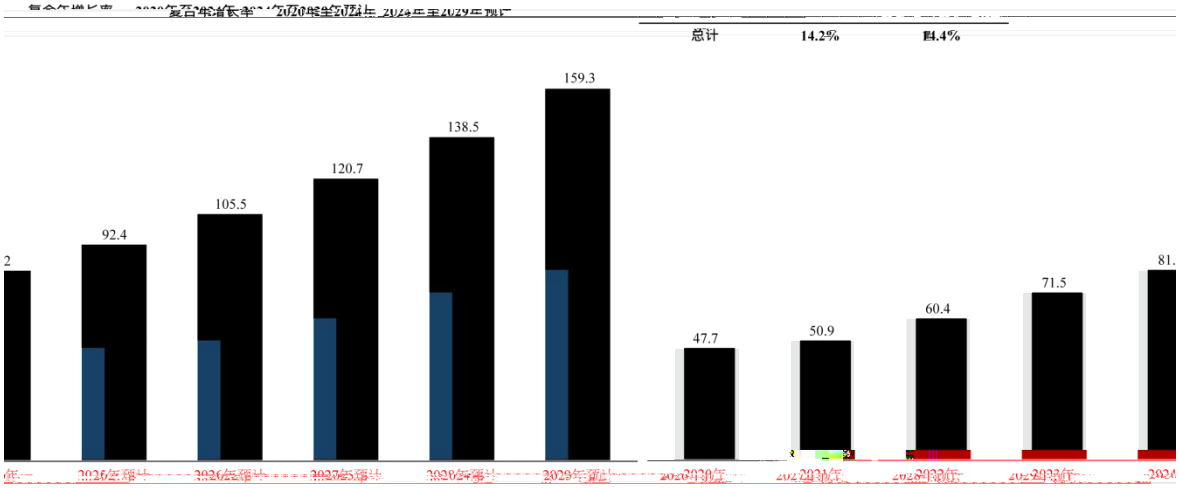





上游
中游
下游
直角坐标机器人
四轴机器人
六轴机器人
其它
系统集成
汽车
金属及机械
塑料及化工
其它


总计
14.2%
14.4%
159.3
138.5
120.7
105.5
92.4
47.7
50.9
60.4
71.5



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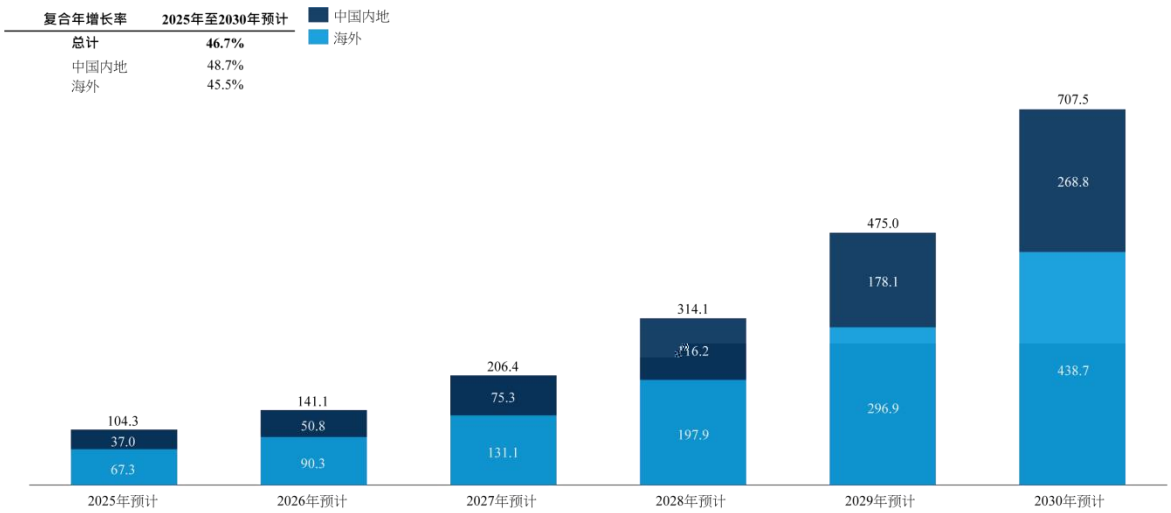
复合年增长率	2025年至2030年预计
总计	**46.7%**
中国内地	48.7%
海外	45.5%



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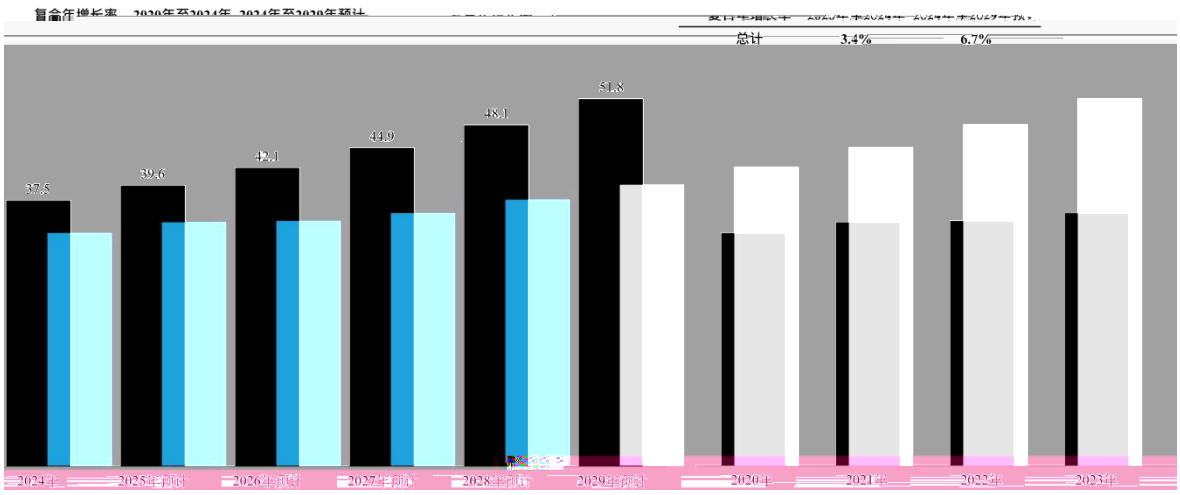
总计
3.4%
6.7%
37.5
39.6
42.1
44.9
48.1
51.8
2024年
2025年预计
2026年预计
2027年预计
2028年预计
2029年预计
2020年
2021年
2022年
2023年

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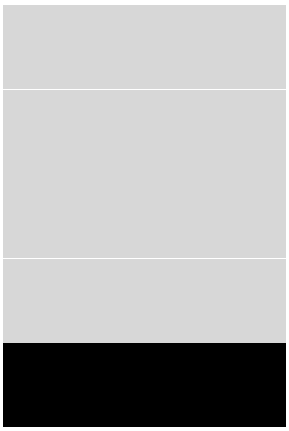
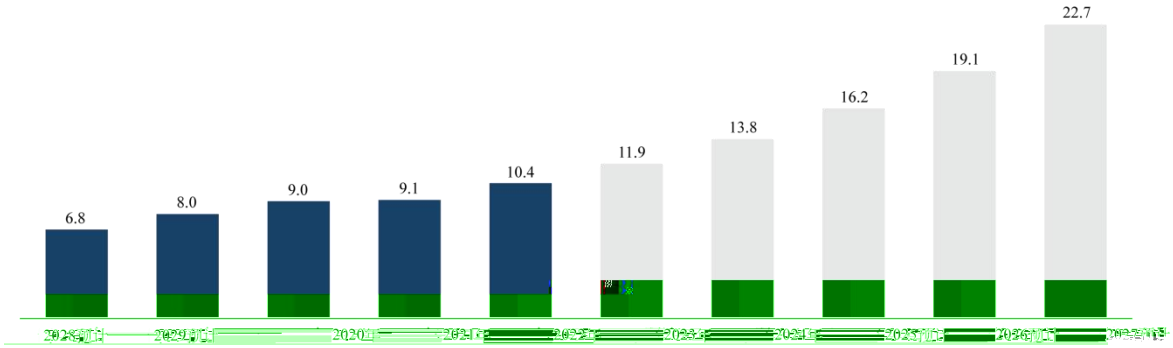


年复合增长率	2020年至2024年	2024年至2029年预计
总计	11.0%	17.0%



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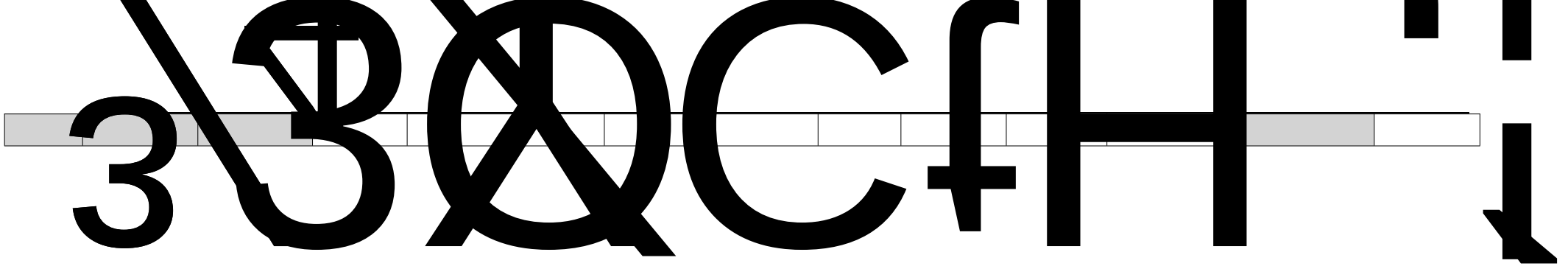

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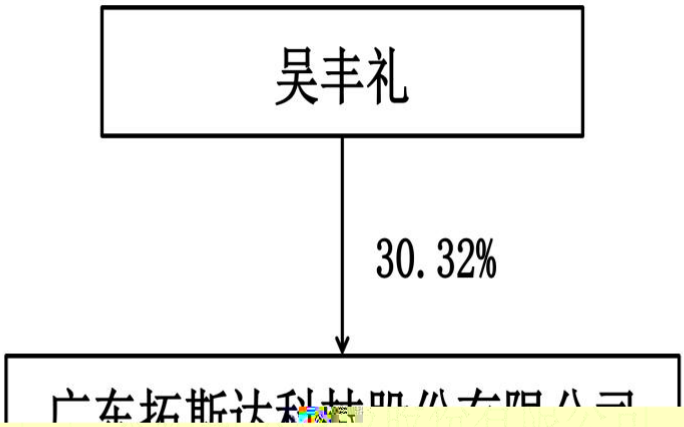
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1-6 6	2.80
6 -1 1	5.00
1 2 2	10.00
2 3 3	20.00
3 4 4	40.00
4 5 5	85.00
5	100.00

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	%
1 1	
1-6 6	1.00
6 -1 1	5.00
1 2 2	10.00
2 3 3	20.00
3 4 4	50.00
4 5 5	80.00
5	100.00

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	10-50		

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		3-5

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2025 2025 33

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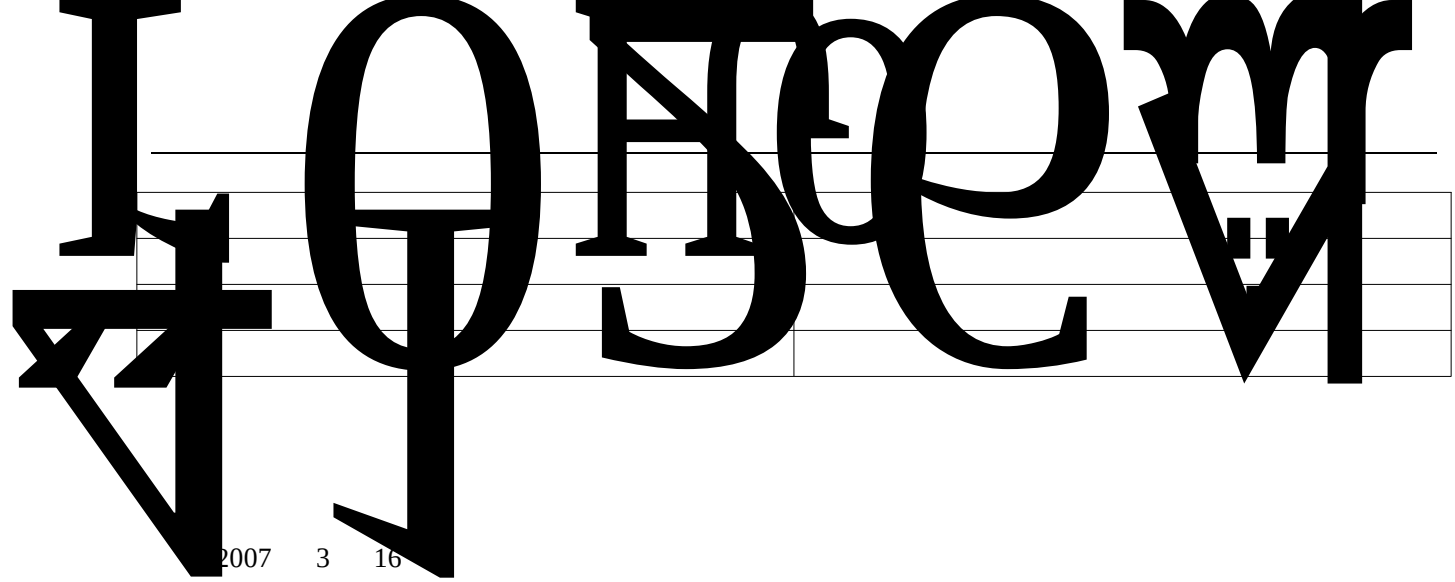

2007 3 16

15%

2025 1 4 2025 69

2024

2024 1 1 2026 12 31

GR202444006613

2

2025 12 19 2025

2025 1 1 2027 12 31 GR202544011159

3

2007 3 16

15%

2024 12 19

2024

2024 1 1 2026 12 31 GR202444001615

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	107,746,442.29	97,460,963.06
		3,267,315.20
	5,952,628.05	4,803,974.15
	48,178,973.76	11,169,909.78
ETC	26,500.00	26,500.00
	10,000,000.00	
	171,904,544.10	116,728,662.19

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	4,879,020.97

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		219,375,552.63				219,375,552.63	219,375,552.63
		350,364,264.71				350,364,264.71	350,364,264.71
		1,035,498,314.31				1,035,498,314.31	1,035,498,314.31
		104,266,648.14				104,266,648.14	104,266,648.14
(		48,726,479.72	355,112,400.08			403,838,879.80	403,838,879.80
		1,758,231,259.51	355,112,400.08			2,113,343,659.59	2,113,343,659.59

		1	1-2	2-5	5		
		361,926,429.36				361,926,429.36	361,926,429.36
		290,018,298.25				290,018,298.25	290,018,298.25

		1,051,973,210.51				1,051,973,210.51	1,051,973,210.51
		56,323,360.08				56,323,360.08	56,323,360.08
(		181,471,808.40	252,600,200.21			434,072,008.61	434,072,008.61
		1,941,713,106.60	252,600,200.21			2,194,313,306.81	2,194,313,306.81

	344,700,635.36	56,360,376.11	401,061,011.46	91,421,354.09	70,629,692.39	162,051,046.48
	133,828,118.97	70,081,547.35	203,909,666.32	123,837,679.38	53,308,695.01	177,146,374.39
	31,336.17	107,029,696.10	107,061,032.27	209,119,764.56	63,341,838.68	272,461,603.24
	983,822.40	1,539,008.46	2,522,830.86	422,415.62	787,511.37	1,209,926.99
	100,943.08	1,098,278.22	1,199,221.30	50,703.16	709,239.87	759,943.03
	479,644,855.98	236,108,906.24	715,753,762.21	424,851,916.81	188,776,977.32	613,628,894.13

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	351,794.50			15.60%

	299,767.51			52,026.99						351,794.50	
	299,767.51			52,026.99						351,794.50	
—	299,767.51			52,026.99						351,794.50	
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	1,898.64				
	7,648.52				
	5,590.80				
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	529.13				

	167.97				
	2,222.18				

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